

Interim Performance Scorecard 2013-2014

SOCIAL HOUSING FINANCE CORPORATION

Description	Performance Measures				Rating System*	Data Provider if applicable	Baseline Data (if available)			Targets	
	Formula	Weight		2010			2011	2012	2013	2014	
		2013	2014								
<b>MFO 1 : Partnership Building Services</b>											
Quantity 1 : Number of Partnerships Developed and Institutions Capacitated	Cumulative number of partners (mobilizers, LGUs, CSOs and other registered organizations that underwent capacity building program such as seminars/ trainings/ workshops/ mentoring/ coaching session) and institutions engaged	5%	5%	(Actual/Target) x Weight		4	13	22	49	64	
Quantity 2 : Number of families of legally organized associations assisted through project development process (Community Mortgage Program or CMP and High Density Housing Program or HDH)	Number of applications enrolled in terms of Informal Settler Families (ISFs) in Community Mortgage Program and High Density Housing Program	10%	10%	(Actual/Target) x Weight		N/A	N/A	N/A	19,600	22,000	

Performance Measures					Baseline Data (if available)			Targets		
Description	Formula	Weight		Rating System*	Data Provider if applicable	2010	2011	2012	2013	2014
		2013	2014							
Quantity 3 : Number of community associations (HOAs or Cooperatives) trained or capacitated	Total number of CAs that underwent training program	5%	5%	(Actual/Target) x Weight		115	197	250	189	250
<b>Subtotal of Weights:</b>		<b>20%</b>	<b>20%</b>							
<b>MFO 2 : Shelter Security Financing Services</b>										
Quantity 1: Number of families of legally organized associations of underprivileged and homeless citizens assisted through the CMP CISFA	Total number of families financially assisted under the CMP CISFA Funding (Annual)	15%	12%	(Actual/Target) x Weight		7,121	15,875	9,287	14,900	16,200
Quantity 2: Number of organized ISFs living in danger areas assisted thru HDH Program	Total number of families financially assisted under the "High Density Housing Program P50-B Funding" (Annual)	15%	13%	(Actual/Target) x Weight		N/A	N/A	N/A	2,300	6,400
Quantity 3: Unitization of Transfer Certificate of Title (TCT)	Number of TCT released to MB-Borrower (Annual)	7%	5%	(Actual/Target) x Weight		1,534	1,342	1,335	2,000	2,000

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		2013	2014								
Timeliness 1: Percentage of loan applications processed within turnaround time (TAT)	Number of loan applications processed within turnaround time (TAT) over Total number of loan applications *TAT = 120 working days (6 mos.)	6%	5%	(Actual/Target) x Weight		N/A	N/A	N/A	100%	100%	
Timeliness 2: Average number of working days to process HDH loan applications	Turnaround time starts at project enrollment and ends upon loan release	0%	5%	(Actual/Target) x Weight		N/A	N/A	N/A	N/A	2 years	
Financial 1: Amount of loans extended to social housing developers (AKPF loans)	Amounts extended to private sector for land acquisition, site development and house construction	0%	5%	(Actual/Target) x Weight		N/A	N/A	N/A	N/A	₱100 Million	
Financial 2: Utilization of subsidy (program funds) released by (a) NHMFC for CMP and (b) DBM for HDH	(Amount Utilized/Amount Released) x 100	10%	10%	(Actual/Target) x Weight		100%	100%	100%	100%	100%	
Financial 3: Collection Efficiency Rate (for CMP)	Actual Collections for the year/Billing for the year) x 100	17%	15%	(Actual/Target) x Weight		63.28%	86.04%	74%	80%	82%	
<b>Subtotal of Weights:</b>		<b>70%</b>	<b>70%</b>								

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	Formula	Weight		Rating System*		2010	2011	2012	2013	2014
		2013	2014							
<b>General Administrative Services (GAS)</b>										
Indicator 1 : Automation of System Processes through ISSP		5%	5%	All or nothing		N/A	N/A	N/A	Submission to NCC of ISSP	NCC Approval of ISSP
Indicator 2 : Consultation with COA on proper booking of transactions involving trust accounts under the Trust Agreement with NHMFC and SHFC		5%	5%	All or nothing		N/A	N/A	N/A	Submission of inquiry letter to COA on: (1) proper booking of transactions between NHMFC and SHFC involving trust accounts (CMP) and (2) appropriate accounting treatment relative to the envisioned increase in capitalization via	Resolved issue on: (1) proper booking of trust accounts to properly reflect the financial condition of SHFC and (2) Upon determination by COA of appropriate accounting treatment, SHFC to secure approval from COA, NHMFC and

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	Formula	Weight		2010			2011	2012	2013	2014	
		2013	2014								
									conversion of trust liabilities into equity and other modes of restructuring similar thereto	NG on the proposed increased in capitalization via conversion of trust liabilities into equity and other modes of restructuring similar thereto	
<b>Subtotal of Weights:</b>		<b>10%</b>	<b>10%</b>								
<b>TOTAL OF WEIGHTS:</b>		<b>100%</b>	<b>100%</b>								

\*Provided that the result will not exceed the allotted weight.